**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 23 March 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC22”)***

====================================================

The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 23 March 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC22

**Nominal Issued** R 276 000 000

**Issue Price** 100 %

**Coupon** 7.208% (3 Month JIBAR as at 19 March 2015 of 6.108% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 March 2016

**Books Close** 18 June, 18 September, 18 December, 18 March

**Interest Payment Date(s)** 23 June, 23 September, 23 December, 23 March

**Last Day to Register** By 17:00 on 17 June, 17 September, 17 December, 17 March

**Issue Date** 24 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 24 March 2015

**First Interest Payment Date** 23 June 2015

**ISIN No.** ZAG000124736

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC22%20Pricing%20Supplement%2020150324.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC22%20Pricing%20Supplement%2020150324.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones Javacapital +27 11 2830089

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222